

# KPI Dashboards Status & CareConnect Inbox Overview

# **KPI Dashboards**

Provides snapshot views for clinical, financial and operational data

Features:

Real-time performance dashboard

At-a-glance performance status data



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# **Next Steps**

1. Providers need to review previously identified list of staff to have KPI access (watch for email)

Submit changes to access via the User Creation form <a href="http://publichealth.lacounty.gov/sapc/Sage/Sageinfo.htm">http://publichealth.lacounty.gov/sapc/Sage/Sageinfo.htm</a>



to download the Sage ProviderConnect User Creation form

- 2. Refresher training on navigation will be held via webinars
- 3. Expected availability to Providers by March 30th



# **CareConnect Inbox (CCInbox)**





 To enable the sharing of information within the SAPC Network while protecting PHI

#### Required

Must have a Sage login account for authentication purposes

#### When

- Expected to be available around mid-April 2018
- Sage users will have an individual Direct address
- Brief training will be via webinar
- Similar to email functionality

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#### Terminology Direct Secure Message



- Direct is a *national encryption standard* for *securely exchanging clinical healthcare data* via the Internet
- While Direct uses an email format as part of its structure, it leverages other technologies to maintain security
- A Direct address is **not an email address**, the Direct connection to a provider organization's EHR is specific to that EHR.
- A digital certificate binds that address to that organization and its EHR. One provider could have multiple addresses (e.g., at each Provider organization

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## How Will I Use It?

#### **Primary Purpose**



- Used for client-specific questions and clarifying information
- Not a substitute for entering required information in Sage



### How Does It Work?

Inbox Inbox Empty Contacts Deleted	Sandy Salazar × Add Contact Subject: Client Eligibility: 123456
Sent	MESSAGE Hello Sandy,
Create a New message	In reviewing client 123456 to verify the client's eligibility to receive services in the SAPC SUD network, we identified the following clinical documentation was missing in the client record in Sage: 1. Missing Treatment Plan
Send to a select recipie	2. Primary Diagnosis Please reply when this information is ready for review.

# **Things to Remember**

- This is not a substitute for entering data into Sage or attaching required documentation.
- This is <u>not</u> for communications which should be submitted to the Sage Help Desk.
- Emails/attachments relevant to a client's treatment should also be attached to the client's chart.
- You are responsible for ensuring Consent is in place.

# **Next Steps**

- Have your organization's Superuser(s) attend the CCInbox webinar for Superusers (30 minute training)
- After the Superuser training, discuss within your organization any business processes and expected uses for CCInbox
  - What changes to workflow might be required
  - How will this change how you exchange information with SAPC
- All Sage users will be given access to CCInbox
- Individuals from your organization that will be using CCInbox should attend training
  - Training will be 30 minutes or less
  - Schedule of webinar trainings will be sent out